



IT ASSESSMENT FORM

HOW THIS WORKS //

Four pages. Twenty minutes. Zero obligation.

01 Download this PDF

Open it in Adobe Reader, Preview, or your browser — fillable on any device.

02 Fill out what you know

Skip anything you don't know. We'll fill those gaps during the assessment call.

03 Email it back

Send to info@maverickendeavors.com or upload at maverickendeavors.com/contact.

04 Get a real answer

Within one business day, a Maverick engineer reviews and schedules a 30-min call.

READY TO SEND IT IN?

615-274-9555 · info@maverickendeavors.com

Maverick Endeavors · Nashville HQ · Nationwide Service
Microsoft Partner · MPN 3318934 · 20+ Years in Service

SECTION 01 - COMPANY INFO

WHO ARE WE HELPING?

COMPANY NAME *

INDUSTRY / VERTICAL

PRIMARY CONTACT NAME *

TITLE / ROLE

EMAIL ADDRESS *

PHONE *

STREET ADDRESS

CITY / STATE / ZIP

NUMBER OF EMPLOYEES

NUMBER OF PHYSICAL LOCATIONS

WEBSITE URL

YEARS IN BUSINESS

HOW DID YOU HEAR ABOUT MAVERICK?

Referral

Google / Search

Social Media

Direct / Word of Mouth

Event / Networking

Other

SECTION 02 - CURRENT IT

WHAT DO YOU HAVE NOW?

Hardware & Infrastructure

OF WORKSTATIONS / LAPTOPS

OF SERVERS (PHYSICAL + VIRTUAL)

OPERATING SYSTEM (PRIMARY)

OF MOBILE DEVICES MANAGED

PRIMARY INTERNET SPEED (MBPS)

BACKUP INTERNET / FAILOVER? (Y/N)

DO YOU HAVE INTERNAL IT STAFF?

No internal IT

1 person (part-time/full-time)

2-3 people

4+ IT department

CURRENT MANAGED IT PROVIDER (IF ANY)

Cloud & Critical Applications

Microsoft 365

Google Workspace

Azure

AWS

On-prem Servers

Industry-specific app (note below)

LIST ANY CRITICAL LINE-OF-BUSINESS APPS (E.G., QUICKBOOKS, EPIC, AUTOCAD)

SECTION 03 - SECURITY & COMPLIANCE

WHERE ARE YOU EXPOSED?

Security Posture

- Multi-Factor Authentication (MFA) enforced on all accounts? Yes No Unsure
- EDR / Next-gen antivirus deployed on all endpoints? Yes No Unsure
- Backups tested with actual restore drills in last 12 months? Yes No Unsure
- Off-site or immutable backup copies? Yes No Unsure
- Documented incident response plan? Yes No Unsure
- Employee security awareness training program? Yes No Unsure
- Penetration test or vulnerability scan in last 12 months? Yes No Unsure
- Dark-web / credential monitoring service? Yes No Unsure

Compliance Requirements (check all that apply)

- HIPAA
- PCI-DSS
- CMMC / DFARS
- SOC 2
- GDPR
- FERPA
- State data privacy laws
- None / Unsure

LAST SECURITY INCIDENT (IF ANY) — DATE AND BRIEF DESCRIPTION

APPROXIMATE DOWNTIME IN LAST 12 MONTHS (HOURS)

ESTIMATED COST OF AN HOUR OF DOWNTIME (\$)

SECTION 04 - GOALS & BUDGET

WHERE ARE YOU HEADED?

Top IT Pain Points (check up to 5)

- Slow / unresponsive helpdesk
- Constant downtime
- Security concerns
- Unpredictable / surprise costs
- Backups feel risky
- Aging hardware
- Slow Wi-Fi / network
- Phone system reliability
- No security camera system
- Compliance audit pressure
- Office relocation/expansion
- Other (note below)

TOP 3 GOALS FOR THE NEXT 12 MONTHS

CURRENT MONTHLY IT SPEND (\$)

DECISION TIMELINE

WHICH MAVERICK SERVICES ARE YOU MOST INTERESTED IN?

- Managed IT
- Cybersecurity
- Security Cameras
- Cloud Migration
- Networking
- VoIP / Sangoma
- Backup / DR
- Compliance
- Hardware Quotes
- Not sure yet

SEND THIS FORM TO //

info@maverickendeavors.com

Or call 615-274-9555 and we'll walk through it together.
Your information stays confidential. We sign NDAs on request.

SIGNED _____ DATE _____